

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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April 23, 2009

CONTACT: Office of Financing
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	7-Year Note
Offering Amount	\$26,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828KR0
Auction Date	April 29, 2009
Original Issue Date	April 30, 2009
Issue Date	April 30, 2009
Maturity Date	April 30, 2016
Dated Date	April 30, 2009
Series	J-2016
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	October 31 and April 30
Accrued Interest from 04/30/2009 to 04/30/2009	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820TN7
Additional TINT(s) Due Date(s) and CUSIP Number(s)	See attached table See attached table
Maximum Award	\$9,100,000,000
Maximum Recognized Bid at a Single Yield	\$9,100,000,000
NLP Reporting Threshold	\$9,100,000,000
NLP Exclusion Amount	\$0
Scheduled Purchases in Treasury Direct	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct	Yes
Eligible for Holding in Legacy Treasury Direct ⁴	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$19,001,000,000
Maturing Date	April 30, 2009
SOMA Holdings Maturing	\$3,777,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

⁴The 7-year Note is not eligible for purchases or holding in Legacy Treasury Direct; however, the 2-year and 5-year Notes also announced today are eligible for purchase or holding in Legacy Treasury Direct. For additional information, see the Uniform Offering Circular (31 CFR Part 356, as amended on January 18, 2007).

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Additional TINT Due Dates and CUSIP Numbers for the 7-Year Note to be issued April 30, 2009:

	April 30	October 31
2014		912834BN7
2015	912834BP2	912834BQ0
2016	912834BR8	